



William G. Shelton, Jr.  
CPA

Partner

*Bill's practice is focused primarily on tax planning and preparation, financial planning, estate planning and succession planning for healthcare, dental and legal practices and closely held businesses.*

## PROFESSIONAL EXPERIENCE

### Practice Emphasis

- Business and Individual Tax Planning and Preparation
- Financial Planning
- Estate Planning
- Succession Planning

### Industry Focus

- Legal
- Healthcare
- Dental
- Closely Held Businesses

### Professional Certifications & Affiliations

- Member, Florida Institute of Certified Public Accountants (FICPA)
- Member, American Institute of Certified Public Accountants (AICPA)
- Member, Medical Group Management Association

### Community Organizations

- Chairman-Elect, Jacksonville Speech and Hearing Center

### Education

- Bachelor's degree, Accounting – Florida State University



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